

Give Where You Live

Alan Meltzer and The Meltzer Group

In addition to building The Meltzer Group into one of the region's leading comprehensive financial services companies, Alan Meltzer has also made it one of the most generous. A regular on the Washington Business Journal's list of top philanthropists, both The Meltzer Group and Alan personally have been leaders in supporting numerous organizations providing critical services in our community.

In 2005, The Meltzer Group took their culture of philanthropy one step further by establishing The Meltzer Group Employee Giving Fund, housed at The Community Foundation. Through employee contributions and generous matches from senior management, The Meltzer Group employees have expanded the



fund's giving throughout the region in order to make a positive impact in the communities of their clients. In its first five years, the employees have given over \$180,000 through the Giving Fund to organizations which help disadvantaged youth succeed in school and aid impoverished families struggling to get back on their feet.

"Our giving creates enthusiasm and energy, and a great team spirit throughout the workplace" explains Alan. "Of all the things we do, I am most proud of the way our employees all work together to give back to the community."

The "Give Where You Live" Corporate Honor Roll is sponsored by The Community Foundation for Montgomery County, an affiliate of The Community Foundation for the National Capital Region. The Community Foundation for Montgomery County encourages individuals, families, and businesses to support the causes they care about most—especially here in our community.

If you and your company already give in Montgomery County and you'd like to be recognized on the Give Where You Live Corporate Honor Roll, please contact us. Or if you and your firm would like to get more involved in strategic local giving, we'd be happy to provide complimentary guidance on how to get started.



Founding Corporate Honor Roll

The *Give Where You Live* Honor Roll recognizes the growing circle of business leaders who – personally and corporately -- give generously, especially in Montgomery County. They gave in good times – and they are still giving, especially now when the need is so great.

- William G. "Bill" Robertson - Adventist HealthCare
- Steve Hull - Bethesda Magazine
- John E. Chapoton - Brown Advisory
- Andy Burness - Burness Communications
- Peter Welber - Chevy Chase Trust
- Devin Schain - Campus Direct
- Mary A. Malgoire - The Family Firm
- Susan Freed - Freed Advisors
- Michelle Freeman - Carl M. Freeman Co. & Foundations
- Kristin Gerlach - Gerlach real estate, inc.
- Neal J.B. Simon - Highline Wealth Management
- Seth Goldman - Honest Tea
- Alan Meltzer - The Meltzer Group
- Thomas Natelli - Natelli Communities
- Jeffrey Z. Slavin - C.J. O'Shaughnessy, Inc. REALTORS
- Eugene Profit - Profit Funds
- Susan Lacz - Ridgewells Catering
- Craig A. Ruppert - Ruppert Companies
- Kevin Beverly - Social & Scientific Systems, Inc.
- Ethan Assal - Verasolve LLC
- Haroon Mokhtarzada - Webs.com



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