

# Give Where You Live

## Alan Meltzer and The Meltzer Group

In addition to building The Meltzer Group into one of the region's leading comprehensive financial services companies, Alan Meltzer has also made it one of the most generous. A regular on the Washington Business Journal's list of top philanthropists, both The Meltzer Group and Alan personally have been leaders in supporting numerous organizations providing critical services in our community.

The Meltzer Group is a diversified insurance and financial service company. Relationship focused, service oriented and results driven for over thirty years, The Meltzer Group wanted to take their work a step further by serving the community. This desire led to the creation of The Meltzer Group Employee Giving Fund. Through employee contributions and generous matches from senior management, the fund is distributed throughout the region in order to make a positive impact in the communities of their clients. Each year a group of dedicated employees form a steering committee to research area nonprofits, even performing site visits to organizations. As a result of the committee's hard work, The Meltzer Group's giving continues to grow each year. This spring, the steering committee will steward over \$40,000 worth of grants to 22 nonprofits. Since the fund's inception in 2005, the employees have given over \$220,000 to organizations that help disadvantaged youths succeed in school and aid impoverished families struggling to get back on their feet.



Alan says, "We place a high priority in giving back to our community. Our employees are empowered by The Meltzer Group Employee Giving Fund program as the grant making focus is determined each year by an employee steering committee. The success of the program is directly related to the strength and generosity of our incredible employees."

The Community Foundation is proud to salute Alan Meltzer and The Meltzer Group team for their exemplary "Give Where You Live" leadership in our community.

*The "Give Where You Live" Corporate Honor Roll is sponsored by The Community Foundation for Montgomery County, an affiliate of The Community Foundation for the National Capital Region. The Community Foundation for Montgomery County encourages individuals, families, and businesses to support the causes they care about most—especially here in our community.*

*If you and your company already give in Montgomery County and you'd like to be recognized on the "Give Where You Live" Corporate Honor Roll, please contact us. Or if you and your firm would like to get more involved in strategic local giving, we'd be happy to provide complimentary guidance on how to get started.*



### Founding Corporate Honor Roll

The *Give Where You Live* Corporate Honor Roll recognizes the growing circle of business leaders who – personally and corporately -- give generously, especially in Montgomery County. They gave in good times – and they are still giving, especially now when the need is so great.

- William G. "Bill" Robertson - Adventist HealthCare
- John E. Chapoton - Brown Advisory
- Andy Burness - Burness Communications
- Peter Welber - Chevy Chase Trust
- Devin Schain - Campus Direct
- Sandy Kursban - Family & Nursing Care
- Mary A. Malgoire - The Family Firm
- Susan Freed - Freed Advisors
- Michelle Freeman – Carl M. Freeman Co. & Foundations
- Kristin Gerlach - Gerlach real estate, inc.
- Neal J.B. Simon – Highline Wealth Management
- Seth Goldman - Honest Tea
- Alan Meltzer – The Meltzer Group
- Thomas Natelli - Natelli Communities
- Jeffrey Z. Slavin - C.J. O'Shaughnessy, Inc. REALTORS
- Thomas H. Graham - Pepco
- Eugene Profit – Profit Funds
- Susan Lacz - Ridgewells Catering
- Craig A. Ruppert - Ruppert Companies
- Kevin Beverly – Social & Scientific Systems, Inc
- Ethan Assal - Verasolve LLC
- Haroon Mokhtarzada - Webs.com



8720 Georgia Avenue  
Suite 202  
Silver Spring, MD 20910  
301-588-2544  
[www.thecommunityfoundationmc.org](http://www.thecommunityfoundationmc.org)